

Employee stock issues:

- Micro Focus on 2017 taxes. As covered here in March, HPE shareholders received shares in a UK company, Micro Focus International, in the September 2017 spinoff. HPE indicates that this transaction is taxable for US shareholders -- even if MFGP stock has not been sold.
- At some point, you may want to sell some stock -- which could include shares in HP, HPE, Agilent, Keysight, DXC, Perspecta, and Micro Focus. The broker will use the cost basis in their records (which may be \$0) to report your apparent profit to the IRS. You could pay taxes twice on the same income!
- It is unlikely that all of your stock is in one place -- you or your heirs could lose some of the stock as "abandoned."
- If you do not have employee purchase records for a particular time period, use HPAA's spreadsheet to help you estimate the average cost basis over that period. (Current spreadsheet April 7 -- ver14 since 2004.)
- A team of HP Alumni volunteers has developed a set of information, links, and spreadsheets to help you do find all your stock, protect it, and document it.

<http://www.hpalumni.org/stock>

Discounts: How to buy printer supplies now that HP doesn't offer useful employee/retiree discounts:

<http://www.hpalumni.org/discounts>

Job hunting: Members report that LinkedIn really works -- but you have to work it:

<http://www.hpalumni.org/LinkedIn>

SF Bay Area: April 16. Social and panel on 2018 tax law.

<http://www.hpalumni.org/BayAreaEvent>

Local Retiree Clubs: 10 years of service or retired after 60. \$10-\$15/year:

- Bay Area: Hiking. Golf. Picnic. <http://www.hpretirees.org/hprec/>
- Houston: Travel show. <http://www.hprchou.com>
- San Diego: Gem, music museums. <http://www.hprcsc.org>
- Corvallis: RV outing. Picnic. <https://hpretirees.org/hpreco/>

DEC alumni: Phoenix, Colorado, and Maynard:

<http://www.deconnection.org>

Business lessons from HP history:

Mike Needham gives insightful examples of how things go right and wrong in executive-level sales -- including creatively rescuing a deal for 200,000 PCs.

Plus hard-won career advice for salespeople.

<http://www.hpalumni.org/z130>

Know someone leaving? Send them the link to our ASAP Checklist -- what to do before losing access to HPI or HPE internal systems... and in the following few weeks.

<http://www.hpalumni.org/asap>

You may get identical copies. Just delete the extras. All sent April 8.

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