Employee stock issues:
- Micro Focus on 2017 taxes. As covered here in March, HPE shareholders received shares in a UK company, Micro Focus International, in the September 2017 spinoff. HPE indicates that this transaction is taxable for US shareholders — even if MFGP stock has not been sold.
- At some point, you may want to sell some stock — which could include shares in HP, HPE, Agilent, Keysight, DXC, Perspecta, and Micro Focus. The broker will use the cost basis in their records (which may be $0) to report your apparent profit to the IRS. You could pay taxes twice on the same income!
- It is unlikely that all of your stock is in one place — you or your heirs could lose some of the stock as "abandoned."
- If you do not have employee purchase records for a particular time period, use HPAA’s spreadsheet to help you estimate the average cost basis over that period. (Current spreadsheet April 7 — ver14 since 2004.)
- A team of HP Alumni volunteers has developed a set of information, links, and spreadsheets to help you do find all your stock, protect it, and document it.
http://www.hp alumni.org/stock

Discounts: How to buy printer supplies now that HP doesn’t offer useful employee/retiree discounts:
http://www.hp alumni.org/discounts

Job hunting: Members report that LinkedIn really works — but you have to work it:
http://www.hp alumni.org/LinkedIn

http://www.hp alumni.org/BayAreaEvent

Local Retiree Clubs: 10 years of service or retired after 60. $10-$15/year:

DEC alumni: Phoenix, Colorado, and Maynard:
http://www.deconnection.org

Business lessons from HP history:
Mike Needham gives insightful examples of how things go right and wrong in executive-level sales — including creatively rescuing a deal for 200,000 PCs. Plus hard-won career advice for salespeople.
http://www.hp alumni.org/z130

Know someone leaving? Send them the link to our ASAP Checklist — what to do before losing access to HPI or HPE internal systems... and in the following few weeks.
http://www.hp alumni.org/asap

You may get identical copies. Just delete the extras. All sent April 8.
info@hp alumni.org

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