Based on member reports received on Friday evening...

1. If you had HPE stock at Merrill Lynch last year, a corrected 1099-B is scheduled to be available on Tues April 17.

Apparently applies to:
- HPE Stock Award Plan. Administrator is the MyBenefits division of Merrill Lynch.
- HP Inc Stock Award Plan. Administrator is the MyBenefits division of Merrill Lynch.
- Any US person who had HPE stock on Sept 1, 2017 at Merrill Lynch -- probably applies

Details: http://www.hpalumni.org/StockMerrillLynch

2. If you had HPE stock at Morgan Stanley last year, a corrected 1099-B has been promised for today, Sat April 14.

Apparently applies to:
- Compaq Employee Purchase plan administered by Smith Barney. CPQ shares converted to HPQ, which spawned HPE, DXC, and MFGP shares. Unless moved, the shares are all now in a personal "StockPlan Connect" account at Morgan Stanley.
- Non-US former HP or HPE employees who have shares at Morgan Stanley's "StockPlan Connect" -- if they pay US taxes.
- Any US person who had HPE stock on Sept 1, 2017 at Morgan Stanley -- probably applies.

Details: http://www.hpalumni.org/StockMorganStanley

A team of HP Alumni volunteers has developed a set of information, links, and spreadsheets to help you find all your Employee Stock, protect it, document it -- and not pay double tax on it.
http://www.hpalumni.org/stock

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